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Winterthur, November 3, 2026

Burckhardt Compression increases order intake and confirms guidance

Burckhardt Compression shows resilience in a temporarily disrupted market:

- **Order intake increased 5.4% to CHF 422.5 mn**; Systems Division up 6.3% and Services Division up 4.1%
- **Sales amounted to CHF 459.0 mn, down 11.1%,** in line with the expected project phasing
- **Gross margin increased by 0.3 percentage points to 28.6%**
- **Operating income (EBIT) reached CHF 55.5 mn**, corresponding to an EBIT margin of 12.1%. Excluding one-off restructuring costs of CHF 3.4 mn, underlying EBIT margin was 12.8%, versus 12.7% in H1 2025
- **Net income amounted to CHF 43.0 mn**
- **Guidance for fiscal year 2026 confirmed:** sales between CHF 900-1'000 mn and EBIT margin around 12%, with stronger sales in the second half of the year

Burckhardt Compression returned to order growth in both divisions in the first half of fiscal year 2026, supported by its diversified positioning and exposure to global megatrends. Sales reflected a lower order backlog relative to historical highs and expected phasing. Despite lower sales and continued geopolitical and macroeconomic uncertainty, disciplined execution delivered a 12.1% EBIT margin, including restructuring costs. Structural energy-security requirements continue to create opportunities, while cost actions strengthen competitiveness and profitability. The current order backlog and delivery schedule underpin the confirmed fiscal year 2026 guidance.

Fabrice Billard, CEO of Burckhardt Compression, commented: "We are successfully expanding into new markets, supporting a return to growth despite continued short-term uncertainty. At the same time, we remain focused on disciplined execution and on strengthening our cost competitiveness. This positions us well to capture attractive medium- and long-term opportunities."

In CHF mn	First half 2026	First half 2025	Change 2026/2025
Total			
Order intake	422.5	400.7	+5.4%
Sales	459.0	516.2	-11.1%
Operating income (EBIT)*	55.5	65.5	-15.4%
in % of sales	*12.1%*	*12.7%*	
Systems Division			
Order intake	260.9	245.5	+6.3%
Sales	320.1	377.3	-15.2%
Operating income (EBIT)	32.9	38.6	-14.7%
in % of sales	*10.3%*	*10.2%*	
Services Division			
Order intake	161.6	155.2	+4.1%
Sales	138.9	138.9	0.0%
Operating income (EBIT)	30.1	33.2	-9.4%
in % of sales	*21.6%*	*23.9%*	

* including expenses related to the corporate centre

Group financial performance: resilience in a temporarily disrupted market

Group order intake increased by 5.4% to CHF 422.5 mn (+2.9% net of currency translation effects and acquisitions) compared with the first half of fiscal year 2025. Sales decreased by 11.1% to CHF 459.0 mn (-13.6% net of currency translation effects and acquisitions) due to a lower order backlog in both divisions after a period of record highs and expected phasing. Thanks to a higher share of the Services Division, the gross margin increased by 0.3 percentage points to 28.6%, highlighting the resilience of the company's business model. Operating income (EBIT) amounted to CHF 55.5 mn and the EBIT margin was 12.1%. For comparison, excluding CHF 3.4 mn in one-off restructuring costs, the EBIT margin was 12.8%, similar to the prior year (12.7%). Higher financial income and a slightly higher tax rate of 24.9% resulted in a net income of CHF 43.0 mn, compared with CHF 48.7 mn in the first half of fiscal year 2025.
The Group continues to optimize its asset utilization and increase value creation, as evidenced by a strong Return on Net Operating Assets (RONOA) of 40.1% (previous year period: 36.2%), significantly exceeding the mid-range guidance of >25%.

Systems Division: orders return to growth; double-digit EBIT margin maintained

Order intake in the Systems Division increased by 6.3% to CHF 260.9 mn (+3.0% net of currency translation effects and acquisitions). The Marine market continued to perform strongly, especially for LNG and LPG carriers. First-half order intake also included reference orders, including the first-ever large CO_2 transport ship for the Northern Lights project, as well as projects for hydrogen applications in the semiconductor industry in Taiwan and Korea. These wins demonstrate the company's proven compressor technology, strong customer relationships and expanding application portfolio. In addition, the company completed the acquisition of Fornovo Gas in July 2026, accelerating its growth in biogas and biomethane applications. On the other hand, industry overcapacity, trade uncertainty and delayed customer investment decisions continued to weigh on China's market. Logistics and feedstock disruptions in the Middle East added further pressure across Asia and Europe.
Sales declined by 15.2% to CHF 320.1 mn (-18.0% net of currency translation effects and acquisitions), due to project delivery schedules. Gross profit amounted to CHF 66.0 mn, while the gross margin decreased by 0.5 percentage points to 20.6%. Lower capacity utilization was largely offset by operational adjustments and continuous cost optimizations. The Systems Division again achieved a double-digit operating margin despite restructuring costs and lower sales. Operating income (EBIT) reached CHF 32.9 mn, with an EBIT margin of 10.3%, compared with CHF 38.6 mn and 10.2% in the prior-year period.

Services Division: resilient business performance amid market disruptions

Order intake in the Services Division increased by 4.1% to CHF 161.6 mn (+2.6% net of currency translation effects and acquisitions), driven by further growth in the Marine market and a few large orders in Asia. This was achieved even though the Service market was affected in essence by the same temporary disruptions as the new equipment market. Sales remained at the same level compared to prior year period at CHF 138.9 mn (-1.7% net of currency translation effects and acquisitions). Gross profit was CHF 65.4 mn, with a gross margin of 47.1%, compared with CHF 66.4 mn and 47.8% in the prior-year period. The lower gross margin reflects a less favorable product mix and reduced capacity utilization. Operating income (EBIT) was CHF 30.1 mn, corresponding to an EBIT margin of 21.6%, compared with CHF 33.2 mn and 23.9% in the prior-year period. The company expects maintenance activity across several customers in the Middle East and Asia to recover progressively when the situation in the Strait of Hormuz normalizes.

Measures implemented to strengthen competitiveness and reduce cost base

As announced on August 19, 2026, Burckhardt Compression has been simplifying its organizational structure, consolidating selected functions, optimizing business processes and further strengthening its organization in India. These measures will align the cost base with the expected lower workload in the coming quarters and improve the company's cost competitiveness. The half-year result includes CHF 3.4 mn in one-off restructuring costs. Based on current volumes, Burckhardt Compression expects these measures to deliver approximately CHF 20 mn in annual savings from fiscal year 2027 onwards.

Fiscal year 2026 guidance confirmed; stronger second half expected

Stronger sales are expected in the second half of the fiscal year due to the timing of deliveries in both divisions and the current order backlog. Burckhardt Compression therefore confirms its

guidance for fiscal year 2026: Group sales between CHF 900-1’000 mn, an EBIT margin of around 12%. The outlook remains subject to geopolitical developments and other global or regional disruptions.

Global megatrends support medium-term growth

Despite creating market uncertainty in the short-term, the blockade of the Strait of Hormuz has further increased the strategic importance and urgency for governments globally to invest in additional energy infrastructure. This includes LNG and LPG storage, gas pipelines, transportation infrastructure and ships, which are applications where Burckhardt Compression plays a leading role. The Middle East countries with an access to shipping routes other than the Strait of Hormuz, Oman, UAE and Saudi Arabia, are also planning new investments in refineries or petrochemical plants. These opportunities, combined with the additional market applications continuously developed by Burckhardt Compression, provide the basis to achieve the company's Mid-Range Plan target of CHF 1.2 bn in sales and an EBIT margin of 12% to 15%.

The Half-Year Report 2026 and further information are available on the website on: www.burckhardtcompression.com/financial-reports.

Further information
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Burckhardt Compression
Burckhardt Compression delivers leading compression solutions that enable a sustainable energy future and support the long-term success of its customers. The Group’s business is driven by three global megatrends: a growing global population, increasing demand for energy security, and the ongoing energy transition. With its highly engineered reciprocating compressor systems and services, Burckhardt Compression plays a vital role across applications such as hydrogen, gas infrastructure, chemical processing, and industrial gases. Through its brands Burckhardt Compression, PROGNOST, SAMR Métal Rouge, Shenyang Yuanda Compressor, and Fornovo Gas, the Group offers a comprehensive portfolio of reciprocating compressor technologies, digital monitoring solutions, and lifecycle services. Founded in 1844, Burckhardt Compression has continuously evolved alongside its markets, from early engineering innovations to today’s advanced compressor solutions. Headquartered in Winterthur, Switzerland, the company operates globally with 35 subsidiaries, as well as three manufacturing and five assembly sites.

SIX Swiss Exchange: BCHN
Further information at www.burckhardtcompression.com and LinkedIn